

Win More Business with Analysis Place

Personalized Customer Engagement Tools for Serious Sales and Marketing Professionals

www.analysisplace.com





Quantified ROI Is the Key to Value-Based Selling

"The IT buying decision has shifted from promises to <u>facts</u>.

The promise of richer functionality has been replaced with the demand for <u>bottom line financial impact</u> – what's the <u>cost</u>, what's the <u>return</u>, how soon and how can you <u>prove it</u>."

- Ernst & Young Fortune 1000 IT Buyer Survey



What Are the Benefits of ROI-Based Selling?



**	More qualified leads	Prospects who contact vendors after evaluating ROI
		using a self-assessment tool are more likely to buy

Better close rates	Credible, quantified business cases make it much
	easier to gain investment approval

- Faster sales cycles
 Introducing ROI early in the sales cycle creates
 organizational buy-in and compelling reasons to buy
- Trusted relationships
 Sellers show they understand their customer's business,
 encouraging customers to share insights and information

Many IT Vendors Fail to Communicate Their Quantified Value

- ❖ 80% of buyers expect vendors to quantify financial benefits
- ♦ 61% of buyers rate a vendor's ability to quantify their value as important

But ...

- Only 40% of vendors provide a financial business case on a consistent basis
- Only 2% of buyers have a high level of trust in the metrics that vendors provide
- Only 2% of vendors **quantify** and **communicate** their value effectively

Why Is Quantifying Value Difficult for Vendors?

•	Inadequate ROI models	ROI models often lack credibility because they do not
		accurately reflect the customer's business

- Lack of sales resources Creating customer-specific ROI analyses and other personalized collateral consumes vast amounts of time
- Lack of analysis skills

 Sales does not have the tools or knowledge needed to develop compelling financial justifications
- No repeatable processes Sellers waste time and deliver inconsistent results because they have to start over again for each prospect

Introducing Analysis Place

AnalysisPlace helps corporations and entrepreneurs communicate their value proposition clearly and effectively to their business clients. Our customer engagement tools allow them to deliver personalized information to prospects, including customer-specific presentations and sales collateral, individualized ROI and total cost of ownership analyses, optimized solution designs and winning proposals.

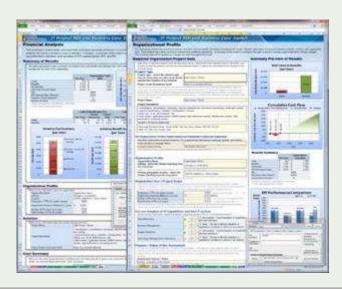
- Comprehensive ROI-based selling platform
 - Built on ROI models from business value experts
- Empowers the entire sales cycle
 - ROI self-assessment for lead generation
 - Customer business-case analysis
 - Product configuration and proposal creation
- Automated document generation
 - Personalized sales presentations, cost/benefit reports, whitepapers and quotations



Analysis Place is a Comprehensive ROI-based Selling Platform

Web- or Excel-based Assessment Tools

- Feature-rich, very flexible, & highly customizable
- Internal (sales staff) and/or external (prospect) use
- Broad device support
- Centralized data collection, mgmt., & monitoring
- Easy to create, use, and maintain
- Cost-effective



Robust Personalized Document Generation

- Automatically creates customized Word and PowerPoint documents
- Reports are editable
- Send or present to decision-maker or customer
- Sales presentations, quotes, proposals, business cases, and more



Communicate Your Business Value with Analysis Place

Self-Assessment Lead Generation Tools

Turn website visitors into qualified prospects



Selling Tools

Increase sales efficiency and effectiveness



Analysis Tools

Prove product value with customer-specific





Personalized Document Generation

Automate the creation of personalized proposals, business cases, presentations, etc.

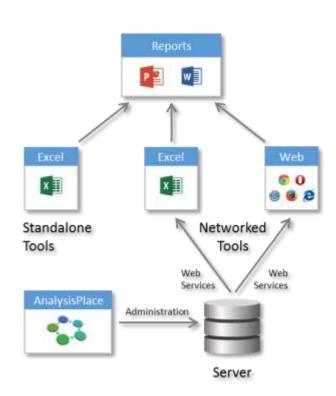


Analysis Place Communicates Value across the Entire Sales Cycle

Lead Generation Tools	Turn website visitors into qualified prospects with self-assessment tools	 Show why your products and services deliver quantified value Estimate and communicate each prospect's specific return on investment Automatically capture their key business drivers and revenue potential
Selling Tools	Empower your sellers with personalized customer collateral	 Create customer-specific presentations and white papers in minutes Build trust by showing that you understand your customer's business Improve sales efficiency by automating time-consuming manual preparation
ROI/TCO Analysis Tools	Show customers why they should care about your products and services	 Focus on value-based storytelling, not just generic features and benefits Generate customer-specific ROI analyses that prove your value Identify and target quantified customer pain points
Product Configuration Tools	Configure products more quickly and accurately	 Create optimized solutions that maximize customer value Eliminate rework and costly delays Reduce sales engineering effort and eliminate sales bottlenecks
Proposal Creation Tools	Drive rapid buying decisions with clear and compelling proposals	 Create personalized documents at the touch of a button Accelerate approval by automatically including financial justification data Easily update proposals to reflect evolving customer requirements

How Analysis Place Works

- ❖ Based on a core ROI model that is specific to your business
 - ❖ Built around your product portfolio and target customer base
 - Created by AnalysisPlace experts or adapted from your existing models
- Sales enters key data to generate models for specific customers
 - AnalysisPlace tools can support hundreds of customer parameters
 - They make intelligent decisions when only a few parameters are entered
- AnalysisPlace automatically generates PowerPoint and Word reports
 - Tools can include multiple document templates
 - Documents incorporate customer-specific analyses, charts, branding and other personalized information
- Both cloud-based tools and portable Excel-based tools are available



Analysis Place Delivers Value Across the Sales Cycle



Tool Types

Typical Uses by Role	e	Web-Based (No Excel Needed)	Excel-Based with Web Services	Excel-Based Standalone
Marketing	Lead Generation	✓		
	Customer Surveys	✓		
Sales Executives	Value-Based Storytelling	✓	✓	✓
	Personalized Sales Presentations	✓	✓	✓
	ROI and TCO Analyses	✓	✓	✓
	Proposal Generation	✓	✓	✓
Sales Engineering	Detailed ROI/TCO Studies	✓	✓	✓
	Product Configuration	✓	✓	✓
Consultants	Highly Customized ROI/TCO Studies			✓
	Personalized Client Reports			✓

Capabilities by Tool Type

Centralized Cloud Storage	✓	✓	
Data Sharing and Collaboration	✓	✓	
Tool Can Be Used Offline		✓	✓

An Example of Analysis Place Tool Capabilities

User Guide

- Tool overview
- Instructions
- Use Rights
- Disclaimer

Business Profile

Key inputs that drive costs & benefits throughout model

- Organization profile
- Initiative Selection (sample costs & benefits)
- Financial profile
- IT & user profiles and salaries

Initiative Descriptions

(Reference Only)

Provides key features, capabilities, benefits, and

Infrastructure/Platform Technology Initiatives

sample vendors/products for the 18 sample

initiative types included in the model

Business Technology Initiatives

AnalysisPlace Tool

IT Spending (TCO)

As-is and to-be (after project implementation) assessment of all annual IT expenditures

- Hardware
- Software
- Internal IT personnel
- External IT services
- Telecommunications

Initiative Costs

All costs needed to implement and support the selected solutions (initial one-time and annual on-going)

- Hardware (PCs, servers, storage, etc.)
- Software (apps, OSs, CALS, databases, etc.)
- IT Labor & services
- User Costs (Labor & Training)

Non-Financial KPIs (Optional)

Assessment of how the solution will likely impact a variety of business KPIs in 4 categories:

- Sales/Marketing Performance
- Business Management Effectiveness
- Supply/Operations Performance
- Technology Effectiveness

Initiative Benefits

Direct and indirect benefits enabled by the solution. 4 worksheets:

- IT Labor/Services TCO and TCO savings
- Direct cost savings (IT and business)
- Business user productivity benefits
- Individual computing
- Collaborative computing
- PC Systems management
- Revenue growth (Margin)

Financial Analysis

- Analysis of costs and benefits by type
- Cash flow
- ROI, payback period, IRR, NPV
- Graphs

Business Case Reports



- Executive summary
- Organization profile
- Project description
- IT Spending (TCO)
- Costs
- Benefits
- KPI assessment
- Financial analysis





Comprehensive Capabilities and Flexible Packaging Options

		Platinum	Gold	Silver
Core Features	Included Tool Formats Web-based tools can be hosted on AnalysisPlace or your website	✓✓✓ Web and Excel	✓ ✓ Web Excel Add-On Option	√ Excel Only
	Business Model Definitions;	111	44	✓
	ROI and TCO Analytics	Comprehensive	Enhanced	Standard
	Tool Development Services	✓ ✓ ✓ Comprehensive	√√ Enhanced	✓ Standard
	Personalized Document Generation	444	√ √	✓
	(Word and PowerPoint Reports)	8 Templates	4 Templates	1 Template
Access Security	Internal User Access Control	✓	✓	✓
-	Anonymous/External User Access	✓	Add-On Option	Add-On Option
Collaboration	Assessment Management	✓	✓	×
	Multi-User Collaboration	✓	✓	×
Centralized Control	Centralized Management via Web	✓	✓	×
	Centralized Usage Monitoring via Web	✓	✓	×
	Version Control	✓	✓	Add-On Option
Advanced Features	Centralized Collection & Meta-Analysis	✓	Add-On Option	×
	Tablet Support	Add-On Option	Add-On Option	×
	Multi-Scenario Analysis	Add-On Option	Add-On Option	×
	Change Tracking	Add-On Option	Add-On Option	*
	External Data Integration	Add-On Option	Add-On Option	Add-On Option
Localization	Multi-Currency Support	Add-On Option	Add-On Option	Add-On Option
	Multi-Language Support	Add-On Option	Add-On Option	Add-On Option

Why Analysis Place?



Experience

- ✓ Over 12 years of building highly effective, value-focused business tools
- ✓ Exceptional business, sales, financial and technology expertise

Proven results

- ✓ Accelerates B2B sales cycles and dramatically increases close rates
- ✓ Builds trust and creates close customer relationships

Broad sales cycle coverage

- ✓ Lead generation, ROI/TCO analysis, sales collaterals
- ✓ Product configuration and quotations

Robust and flexible documentation generation

- ✓ Automatically creates personalized Word and PowerPoint documents
- ✓ Sales presentations, business cases, proposals and more

Flexibility

- ✓ Analytical capabilities range from simple to highly complex
- ✓ Tools can include your existing branding, including logos, fonts and colors

Web-based and Excel-based tools

- Web-based tools can be hosted by AnalysisPlace or on your own site
- ✓ Portable Excel-based tools have optional networked collaboration capabilities
- ✓ Both tool types share a common Excel-based model, making tool updates easy
- ✓ Assessments created with web-based tools can be opened in Excel (and vice versa)
- ✓ Support for tablets and other touch-screen devices

Powerful features

- ✓ Anonymous or restricted access registered users, domains, customers, ...
- ✓ Usage monitoring and centralized control via administrator web portal
- ✓ Centralized data collection and analysis
- ✓ Version control tools can be set to expire after a given date
- Collaboration/sharing, currency switching, language switching
- ✓ Default value restoration, scenario analysis, assessment management and others

Cost effective

- ✓ Excel-based approach reduces cost of building, publishing and maintaining tools
- ✓ Makes innovative use of widely deployed, low-cost technologies

Next Steps

- Learn more
 - www.AnalysisPlace.com
- Contact Us
 - 1-412-344-5103
- Schedule a free consultation and/or demo
 - AnalysisPlace.com/Contact-Us/Free-Consultation
- Try AnalysisPlace
 - AnalysisPlace.com/Free-Value-Assessment
 - Use this free tool to assess the ROI of AnalysisPlace for your business! Try out our AnalysisPlace value assessment tool to estimate the quantified benefits AnalysisPlace can deliver for your business, along with approximate costs and suggested tool configurations. There is no obligation or registration required. It's easy and completely confidential.





Thank You!

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